

## Tackling deforestation risk in Brazilian cattle exports: 20 key companies in China (data tables)

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The following two tables accompany the blog *Tackling deforestation risk in Brazilian cattle exports: 20 key companies in China*. This is the second in a series of blogs about the use of Brazilian beef and leather in China.

The tables show the names of the 20 companies, their headquarter locations, and the reasons for which they were identified as important in the Brazil-China beef and leather supply chains. All companies operate in China, although some have their headquarters in other countries.

**Table 1. Companies involved in importing, processing, manufacturing or retailing beef or beef products known or likely to include Brazilian beef.**

Company name	Headquarters	Why this company is important
Beijing Zhuochen Animal Husbandry Co., Ltd	China	One of the top 10 importers of Brazilian beef into China, with multiple supply chain roles including processor and distributor.
China Resources National Corporation	China	One of the top 30 importers of Brazilian beef into China, with multiple supply chain roles including distributor and retailer. Subsidiaries collectively have the second biggest market share (over 5%) among supermarkets in China.
Jilin Province Changchun Haoyue Islamic Meat Co. Ltd.	China	One of the top 30 importers of Brazilian beef into China; a major processor: one of the top 10 meat processors in China and the top beef processor in China.
Kai Bo Food Supermarket	China (Hong Kong)	One of the top 20 importers of Brazilian beef into China, with multiple supply chain roles including distributor and retailer.
Million (Far East) Limited	China (Hong Kong)	One of the top 10 importers of Brazilian beef into China, with multiple supply chain roles including importer, processor, retailer and distributor to other retailers.
Oriental Partners Limited	China (Hong Kong)	One of the top 10 importers of Brazilian beef into China, with multiple supply chain roles including processor and distributor.
Parker-Migliorini International	USA	One of the top two importers of Brazilian beef into China, with multiple supply chain roles including processor, manufacturer, and distributor.

<b>Company name</b>	<b>Headquarters</b>	<b>Why this company is important</b>
Total Enterprise Limited	China (Hong Kong)	One of the top three importers of Brazilian beef into China, with multiple supply chain roles including importer, processor and manufacturer.
WH Group Limited	China (Hong Kong)	One of the top three meat processors in China with multiple supply chain roles including manufacturer, retailer and distributor. Mainly involved in pork currently, but is expanding its beef business.

**Table 2. Companies involved in importing, processing, manufacturing or retailing leather or leather products known or likely to include Brazilian leather.**

<b>Company name</b>	<b>Headquarters</b>	<b>Why this company is important</b>
Adient PLC	Ireland	The biggest automotive seat manufacturer in China (over 40% market share). Makes seats using leather among other materials. A major actor in a key industry (car seat manufacturing) that uses Brazilian leather.
Belle International Holdings Ltd	China (Hong Kong)	The second biggest footwear manufacturer in China (over 5% market share); the biggest shoe retailer in China (over 15% market share): a major actor in a key industry (footwear manufacturing) that uses Brazilian leather.
Chief Movement Ltd	China (Hong Kong)	One of the top 20 importers of Brazilian leather into China, with multiple supply chain roles including processor and manufacturer. Processing and manufacturing specialities include two key industries using Brazilian leather: footwear and upholstery.
HTL International Holdings Ltd.	China	One of the top two importers of Brazilian leather into China, with multiple supply chain roles including processor, manufacturer, distributor and retailer.
KUKA Home	China	One of China's top two reclining sofa manufacturers (9% market share) and a major sofa retailer in China; uses Brazilian leather in sofa manufacturing; parent company Jason Furniture has imported Brazilian leather and is among China's top 10 home furnishings companies.

<b>Company name</b>	<b>Headquarters</b>	<b>Why this company is important</b>
Lear Corporation	USA	The second biggest automotive seat manufacturer in China (21% market share), making seats using leather, among other materials. Subsidiary Eagle Ottawa is one of the top 20 importers of Brazilian leather into China.
Man Wah Holdings Ltd.	China (Hong Kong)	One of China's top two reclining sofa manufacturers (over 40% market share); a major sofa retailer in China; uses Brazilian leather in sofa manufacturing; has imported Brazilian leather.
Midori Autoleather Co. Ltd	Japan	One of the top 10 importers of Brazilian leather into China, with multiple supply chain roles including processor and manufacturer. Processing and manufacturing specialities include a key industry using Brazilian leather in China: automotive interiors. Also makes leather apparel in China.
Tongxiang Gaoqiao Leather Co Ltd	China	One of the top 20 importers of Brazilian leather into China, and a processor in a key industry using Brazilian leather: furniture upholstery.
Yue Yuen Industrial Holdings Ltd	China (Hong Kong)	The biggest footwear manufacturer in China (over 8% market share). Linked to Brazilian leather imports via subsidiary Dongguan Yuxiang Shoes Material Company Ltd.
Zhejiang Tongtianxing Group Joint-Stock Co Ltd	China	One of the top 15 importers of Brazilian leather into China, and a processor in a key industry using Brazilian leather: furniture upholstery.

A variety of trade data, market research, business and government sources, and company websites were used in this research. Beef importer ranks were obtained by processing data available from <https://trase.earth>.

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